

Code	TTF
Company name	Truong Thanh Furniture Corporation
Date	17/11/2015
Subject	Resolution of Extraordinary General Meeting 2015

Content:

Truong Thanh Furniture Corporation announced the resolution of Extraordinary General Meeting 2015 dated November 16, 2015 as follows:

Article 1: To approve the amendments in the Company's Charter.

Article 2: To approve that the Company received a convertible loan of VND603.5 billion and the Company signed a convertible loan agreement on September 18, 2015 with main items as follows:

- Total value of loan: VND603,500,000,000
- Credit form: a mid-term loan, can be converted into TTF shares
- Loan term: 12 months
- Interest: 10%/year, paid every 06 months
- Conversion price: VND14,200/share, can be adjusted if the Company pay dividends to shareholders before the conversion time.
- Conversion time: from the 130th date to the 120th date before the maturity date.

Article 3: To approve a stock issuance to merge a subsidiary to a parent company:

1. Purpose: Truong Thanh Furniture Corporation (TTF) will issue additional common shares to the shareholders of Truong Thanh Wood Processing JSC (BD2) (except the shares owned by TTF at BD2) in change for the total outstanding shares of BD2 (except the shares owned by TTF at BD2).
2. Issue plan:
 - Stock type: common share
 - Estimated volume: 4,513,900 shares
 - Estimated convertible volume: 4,513,900 shares
 - Total issue value: VND45,139,000,000
 - Object: The shareholders of BD2 according to the list on the record date for exchange.
 - Exchange ratio: 01 TTF share for 01 BD2 share

3. To raise the charter capital

The general meeting approved the capital increase corresponding to the real result of stock issuance.